

Press release



Notice Regarding the Fifth and Sixth Issuance of Unsecured Bonds

Kanematsu Corporation hereby announces today that we have decided the terms and conditions of the fifth and sixth issuance of unsecured bonds, as described below.

Outline of Issuance

1. Name	Kanematsu Corporation's fifth unsecured bonds (with inter-bond pari passu clause)	Kanematsu Corporation's sixth unsecured bonds (with inter-bond pari passu clause)
2. Total issue amount	5 billion yen	5 billion yen
3. Face value of each bond	100 million yen	
4. Interest rate	0.42% per year	0.65% per year
5. Amount to be paid in	100 yen per 100 yen of the amount of each bond	
6. Interest payment date	March 3 and September 3 of each year	
7. Redemption date	March 3, 2027 (Five-year bond)	March 2, 2029 (Seven-year bond)
8. Due date of payment	March 3, 2022	
9. Rating	A – (Japan Credit Rating Agency, Ltd.)	
10. Joint lead managers	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.	
11. Fiscal agent, Issuing agent and Paying agent	MUFG Bank, Ltd.	

This notice is intended to publicly announce the issuance of the bonds described above and is not prepared for the purpose of soliciting any investment.

【Contact】

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